

B1 (Official Form 1) (12/11)

United States Bankruptcy Court EASTERN DISTRICT OF TEXAS SHERMAN DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Midvale Lodging, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 45-4945851		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 280 W. 7200 South Midvale, UT		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 84047		ZIP CODE
County of Residence or of the Principal Place of Business: Denton		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 8000 Warren Parkway Suite 206 Frisco, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 75034		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		
ZIP CODE		
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) Municipality	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Midvale Lodging, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align: right;"> X _____ Date </div>	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s): **Midvale Lodging, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____**X** __________
Telephone Number (If not represented by attorney)_____
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)_____
Date**Signature of Attorney*****X** /s/ Joyce Lindauer
Joyce Lindauer Bar No. **21555700**

Joyce W. Lindauer
Attorney at Law & Mediator
8140 Walnut Hill Lane
Suite 301
Dallas, TX 75231

Phone No. **(972) 503-4033** Fax No. **(972) 503-4034**4/2/2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Midvale Lodging, LLC**X** /s/ Bawa Dhillon
Signature of Authorized Individual**Bawa Dhillon**

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

4/2/2013

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address**X** __________
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: **Midvale Lodging, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/2/2013

Signature /s/ Bawa Dhillon
Bawa Dhillon
Managing Member

Date _____

Signature _____

A.S.A.P. Plumbing & Drains
1405 E. Galaxie
Sandy, UT 84093

Able Access Elevator, LLC
680 N. 1000 West, Unit 8
Centerville, UT 84014

Absolute Doors
3991 W. 4865 South
Taylorsville, UT 84118

Accent Surfaces
4103 S. 500 West
Murray, UT 84123

Adrem Technologies
PO Box 540263
North Salt Lake, UT 84054

All Signs Systems
2117 Commercial St., NE
Albuquerque, NM 87102

Allied Waste
675 Gladiola St.
Salt Lake City, UT 84104

American Express
Pegasus Solutions
PO Box 801347
Dallas, TX 75380

American Fire Wood and Trees Service
388 Boynton Rd.
Kaysville, UT 84037

Any Hour
1213 W. Pacific Avenue
Salt Lake City, UT 84104

Any Time Glass Service, Inc.
3000 S. West Temple Street
Suite B
Salt Lake City, UT 84115

Artistic Bath Refinishing
542 W. 9460 S.
Sandy, UT 84070

Artistic Wholesale Supply
7150 S. 300 West
Midvale, UT 84047

Aspen Countertops
158 W. 4640 S.
Murray, UT 84107

AT&T Services, Inc.
PO Box 32145
Fridley, MN 55432

Attorney General of Texas
Bankruptcy Division
PO Box 12548
Austin, TX 78711-2548

Bailys Moving & Storage
400 N. 7 00 W.
North Salt Lake, UT 84054

Best Western Int'l, Inc.
PO Box 53505
Phoenix, AZ 85072

BestComm Networks
5605 E. River Rd.
Suite 219
Tuscan, AZ 85750

Blacktop Service
1905 W. 4700 S.
Salt Lake City, UT 84129

Booking.com
5295 Paysphere Circle
Chicago, IL 60674

Brick Design Co.
7608 Holden Street
Suite 1
Midvale, UT 84047

Bytendorp Enterprises Landscaping
PO Box 95368
South Jordan, UT 84095

Check City
2120 S. State Street
Salt Lake City, UT 84047

City of Midvale
655 W. Center St.
Midvale, UT 84047

CKI Solutions
3324 NE 32nd St.
Fort Lauderdale, FL 33308

Coast to Coast
4277 Valley Fair Street
Simi Valley, CA 93063

Comfort Solutions
7200 S. 300 W.
Midvale, UT 84047

Comptroller of Public Accts
Rev Acctg Div/Bankruptcy Dept
PO BOX 13528
Austin, TX 78711

Courtesy Products
PO Box 840020
Kansas City, M O 64184

Crystal Clean Carpets.Net
3558 River Rd.
Ogden, UT 84405

Culligan
PO Box 65758
Salt Lake City, UT 84165

Despain Craftsmanship, Inc.
PO Box 57754
Murray, UT 84157

Destination Travel Network
7458 N. La Cholla Blvd.
Suite 100
Tucson, AZ 85741

Direct TV
PO Box 60036
Los Angeles, CA 90060

DL Shippen Concrete
608 S. Manin St.
Layton, UT 84041

Dorsey & Whitney LLP
136 S. Main St.
Suite 1000
Salt Lake City, UT 84101

E.M Systems, Inc.
1931 W. 2425 S.
Woods Cross, UT 84087

Eagle Electric
7000 S. Commerce Park Dr.
Suite 100
Midvale, UT 84047

ECO Advertising
PO Box 2173
Keaau, HI 96749

Ecolab
PO Box 100512
Pasadena, CA 91189

Evans Laundry Equipment
3463 W. 1987 S.
Salt Lake City, UT 84104

Expedia
PO Box 846351
Dallas, TX 75284

Fitco Fitness Center Outfitters
2101 Midway Rd.
Suite 240
Carrollton, TX 75006

G4S Secure Solutions
2702 S. 3600 W.
Suite B & C
West Valley City, UT 84119

Gabriela Sanchez
Best Western International
6201 N. 24th Parkway
Phoenix, AZ 85016

Great Western Roofing & Construction Inc
966 W. 8150 S.
Willard, UT 84340

Greater Sandy Area Chamber of Commerce
9350 S. 150 E.
Suite 580
Sandy, UT 84070

H & E Sales
298 E. 750 S.
Farmington, UT 84025

HD Facilities Maintenance, Ltd.
PO Box 509058
San Diego, CA 92150

High Definition Satellite, Inc.
10118 S. Redwood Rd.
Suite A
S. Jordan, UT 84095

HOJ Forklift
4645 S. 400 W.
Salt Lake City, UT 84123

Integra Telecom
PO Box 2966
Milwaukee, WI 53201

Intercontinental Hotels Group
Three Ravinia Dr.
Suite 100
Atlanta, GA 30346

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

Jim Weishan
107 F St.
Salt Lake City, UT 84103

Juice Dispensing Systems, L.C.
1314 W. 5450 S.
Riverdale, UT 84405

Labor Commission Safety Division
PO Box 146620
Salt Lake City, UT 84114

Lighting Maintenance & Service, Inc.
663 W. 4330 S.
Salt Lake City, UT 84123

Lighting Specialists, Inc.
7515 S. State
Midvale, UT 84047

Linebarger Goggan Blair & sampson
University Center, Ste. 1720
2323 Bryan Street
Dalals, Texas 75201

Magnusin Hotels
525 E. Mission Avenue
Spokane, WA 99202

Main Street Electric
988 W. 8150 S.
Willard, UT 84340

Maximiliano G. Elliff
540 E. 6340 S.
Murray, UT 84107

Media One - The Salt Lake Tribune
PO Box 704005
West Valley City, UT 84170

Micros Systems, Inc.
7031 Columbia Gateway Drive
Columbia, MD 21046

Midvale City Corporation
655 W. Center St.
Midvale, UT 84047

Modern Display
424 S. 700 E.
Salt Lake City, UT 84102

Mountain Coast
13220 Evening Creek Dr. S.
Suite 107
San Diego, CA 92128

Mountain Crane Services
PO Box 990
Riverton, UT 84065

Mountain Valley Plumbing, Inc.
15203 S. Camp Williams Rd.
Bluffdale, UT 84065

Norjac, LLC
1485 Stern Dr.
Taylorsville, UT 84123

Old World Stone-Installation
305 W. 2880 S.
Salt Lake City, UT 84115

Pac-Van Inc.
75 Remittance Dr.
Suite 3300
Chicago, IL 60675

Professional Image
PO Box 807
Slidell, LA 70459

Project Stone by Belstone
7658 Haskel Ave.
Van Nuys, CA 91406

Quality Exterminators, LLC
PO Box 18545
Kearns, UT 84118

Quality Painting 4 Less
1600 W. 2200 S.
Suite 410
West Valley City, UT 84119

Quality West Construction
2802 W. 3500 S.
West Valley City, UT 84119

Robert Beisinger Floors

Rocky Mountain Audio
10532 Clearview Dr.
Sandy, UT 84070

Rocky Mountain Power
1033 NE 6th Ave.
Portland, OR 97256

Roger Pate
Pate Development Company

Rosewood Industries, Inc.
1203 E. Central Terrace
Stigler, OK 74462

Rubin Hotel Furnishings
280 W. 7200 S.
Midvale, UT 84047

Scottissue
3275 Dryden Rd.
Dayton, OH 45439

Select Comfort Heating & Air
6678 S. 3235 W.
West Jordan, UT 84084

Serta Mattress Co.
1620 S. Empire Rd.
Salt Lake City, UT 84104

SLCO - Salt Lake Valley Health Dept.
Environmental Health Division
788 E. Woodoak Lane
Murray, UT 84107

Sobel Westex
2870 S. Western Ave.
Las Vegas, NV 89109

Steve Predrickson
12246 S. Bluff View Dr.
Sandy, UT 84092

Superior Asphalt Salt Lake City
PO Box 450
Magna, UT 84044

Supplies on the Fly
1305 Chastain Rd. NW
Bldg. 100, Suite 500
Kennesas, GA 30144

Sysco Intermountain
PO Box 27638
Salt Lake City, UT 84127

Teldata
2561 E. 3370 S.
Salt Lake City, UT 84109

Telephone Resources & Manjagement, Inc.
PO Box 683244
Park City, UT

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

The LockSmith Group, Inc.
8658 E. Summit Rd.
Parker, CO 80138

TICO Time and Instrument
6905 S. 1300 E.
Suite 478
Midvale, UT 84047

Timpview Analytical Laboratories
1165 N. 1600 W.
Orem, UT 84057

Travel America Visitor Guide
27655 Forbes Rd.
Suite 103
Laguna Niguel, CA 92677

Travel Collaborative
625 Mt. Auburn St.
Cambridge, MA 02138

Travel Media Group
PO Box 3828
Norfolk, VA 23514

Travellinggreen.com
2020 Pennsylvania Ave.
Suite 852
Washington, DC 20006

True Phaze Electric
PO Box 702
Brigham City, UT 84302

U. S. Attorney
110 N. College Ave.
Suite 700
Tyler, TX 75702-0204

U. S. Trustee's Office
110 N. College Street
Suite 300
Tyler, TX 75702-7231

Uline
Attn: Accounts Receivable
2200 S. Lakeside Dr.
Waukegan, IL 60085

Uniquet of Tennessee, Inc.
1035 Acorn Dr.
Nashville, TN 37210

Universal Business Systems
PO Box 461
Midvale, UT 84047

Utah Dept. of Workforce Services
PO Box 45249
Salt Lake City, UT 84145

Utah Ski & Snowboard Association
150 W. 500 S.
Salt Lake City, UT 84101

Utah State Tax Commission
210 N. 1950 W.
Salt Lake City, UT 84134

Utah.com
1431 S. 550 E.
Orem, UT 84097

Visit Salt Lake
90 S. West Temple
Salt Lake City, UT 84101

Vistar
PO Box 951080
Dallas, TX 75395

Western Fence Company
6020 S. 300 W.
Murray, UT 84107

Winsholesale National Sales
3110 Kettering Blvd.
Dayton, OH 45439

Z Tay's Lawn Care
6148 S. 4205 S.
West Valley City, UT 84128